



Kelly Lagaite

Kelly Lagaite is the Director of Marketing and Strategic Initiatives at Advisors Ahead. She is responsible for the team's marketing and communications outreach, social media efforts, and industry presence.

In her home town of New Orleans, she enjoyed working to contribute to the success of several local businesses. She also has been able to share her interests by teaching Personal Financial Planning courses to local charter school students at Cohen High School. Kelly has worked for Automated Data Processing's Triboro office as an Associate District Manager where her clients were local small business owners in Brooklyn.

Kelly's goal is to enhance the Wealth Management profession by effectively communicating and promoting the mission of Advisors Ahead.

She graduated from Tulane University where she obtained her Bachelors of Science in Management focusing on Finance